

Simple Letter Agreement for the Transfer of Materials

In response to RECIPIENT's request for MATERIAL (_____) sample of Human Embryonic Stem Cells, BresaGen Ref: _____, and its unmodified and undifferentiated progeny or derivatives) for a research program entitled _____.

BresaGen, Inc. ("PROVIDER") asks that the RECIPIENT and the RECIPIENT SCIENTIST agree to the following before the RECIPIENT receives the MATERIAL:

1. The above MATERIAL is the property of the PROVIDER and is made available as a service to the research community. Ownership of the MATERIAL shall remain with PROVIDER and transfer of the MATERIAL to the RECIPIENT shall not affect PROVIDER's ownership of the MATERIAL.
2. This MATERIAL is not to be used for diagnostic or therapeutic purposes. As used herein, non-commercial research purposes specifically includes research funded by the US Government but excludes (i) research sponsored by a for-profit entity wherein the sponsor receives rights whether actual or contingent to the results of the sponsored research, and (ii) research sponsored by a non-profit entity wherein the sponsor receives a right whether actual or contingent to the results of the sponsored research other than a grant for non-commercial research purposes to the sponsor. The MATERIAL may not be used for commercial purposes or the direct benefit of research sponsor, except as such research sponsor is permitted to use MATERIAL under a separate written agreement with PROVIDER. Specifically, MATERIAL shall not be used in a PHS research program where rights (either actual or contingent) have already been granted to a research sponsor who does not have a separate written agreement with PROVIDER permitting such use of MATERIAL.
3. The MATERIAL will not be further distributed to others without the PROVIDER's written consent. The RECIPIENT shall refer any request for the MATERIAL to the PROVIDER. To the extent supplies are available, the PROVIDER or the PROVIDER SCIENTIST agree to make the MATERIAL available, under a separate Simple Letter Agreement to other scientists for teaching or non-commercial research purposes only.
4. The RECIPIENT agrees to acknowledge the source of the MATERIAL in any publications reporting use of it and to provide PROVIDER a copy upon actual publication.

5. Any MATERIAL delivered pursuant to this Agreement is understood to be experimental in nature and may have hazardous properties. THE PROVIDER MAKES NO REPRESENTATIONS AND EXTENDS NO WARRANTIES OF ANY KIND, EITHER EXPRESSED OR IMPLIED. THERE ARE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, OR THAT THE USE OF THE MATERIAL WILL NOT INFRINGE ANY PATENT, COPYRIGHT, TRADEMARK, OR OTHER PROPRIETARY RIGHTS. Unless prohibited by law, RECIPIENT assumes all liability for claims for damages which may arise from the use, storage, handling or disposal of MATERIAL except that, to the extent permitted by law, PROVIDER shall be liable to the RECIPIENT when the damage is caused by the gross negligence or willful misconduct of the PROVIDER.
6. The RECIPIENT agrees to use the MATERIAL only in compliance with all applicable statutes, regulations and guidelines relating to their handling, use or disposal. The RECIPIENT shall not use the MATERIAL in humans or in contact with any cells or other materials to be transferred into humans. Use of the MATERIALS to prepare somatic cell therapy products or gene therapy products is specifically prohibited. Specifically, where the MATERIALS are cells, the RECIPIENT will not reintroduce these cells alone or in combination with other cells into the reproductive tract of a female animal, nor use these cells for purposes of in-vitro culture with human or animal zygotes or embryos.
7. The MATERIAL is provided with a transmittal fee solely to reimburse the PROVIDER for its preparation and distribution costs. The amount of the fee for this transfer of MATERIAL will be indicated here:
(\$500 USD per sample of a defined cell line provided). This transmittal fee does not include any costs associated with training RECIPIENT in cell growth and maintenance.

The PROVIDER, RECIPIENT and RECIPIENT SCIENTIST must sign both copies of this letter and return one signed copy to the PROVIDER. The PROVIDER will then send the MATERIAL.

PROVIDER INFORMATION and AUTHORIZED SIGNATURE

Provider Scientist: Tom Schulz PhD

Provider Organization: BresaGen Inc

Address: 111 Riverbend Rd Athens GA 30605

Name of Authorized Official: Allan J Robins PhD

Title of Authorized Official: Chief Technology Officer

Signature of Authorized Official: _____

Date: _____

RECIPIENT INFORMATION and AUTHORIZED SIGNATURE

Recipient Scientist: _____

Recipient Organization: _____

Address: _____

Name of Authorized Official: _____

Title of Authorized Official: _____

Signature of Authorized Official: _____

Date: _____

CERTIFICATION

Certification of Recipient Scientist: I have read and understood the conditions outlined in this Agreement and I agree to abide by them in the receipt and use of the MATERIAL.

Recipient Scientist: _____

Date: _____